







Vermont Freight Plan Update

Addison County Regional Planning Transportation Advisory Committee May 19, 2021

Vermont Freight Plan Background





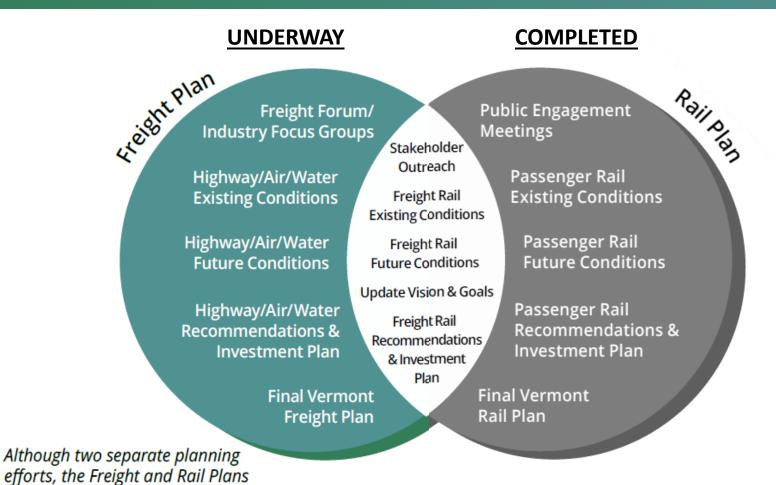
- Good planning and follow-through makes for an efficient freight system for Vermont
- FHWA requires a State Freight Plan every five years in order to obligate Freight Formula funds
- State Freight Plans must include:
 - Freight trends, needs, and issues
 - Freight policies, strategies and performance measures
 - How innovative technologies are being considered
 - Congestion, delay, mobility, and deterioration issues (if applicable);
 - Freight Investment Plan;
 - Engage stakeholders and Freight Plan Advisory Committee





share common tasks and work products.



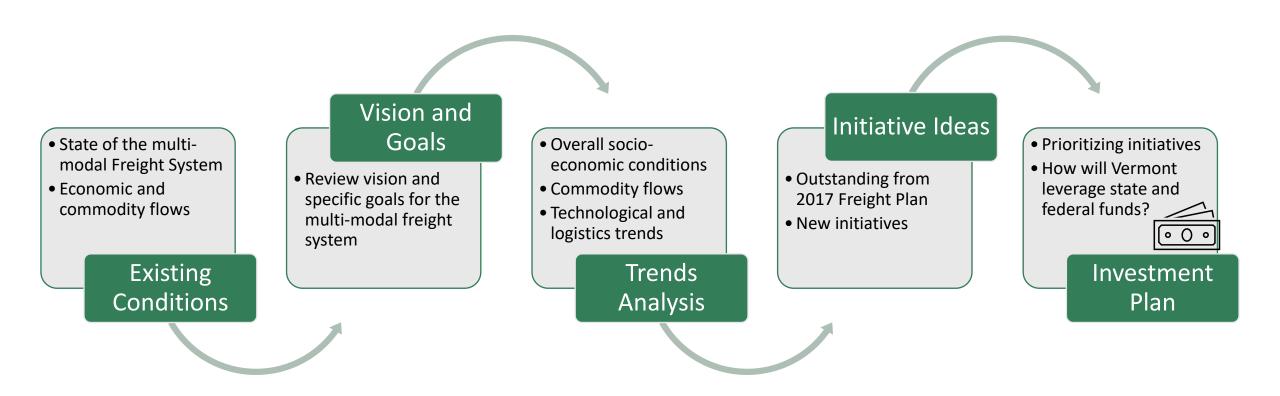




5/19/2021

Freight Plan Elements



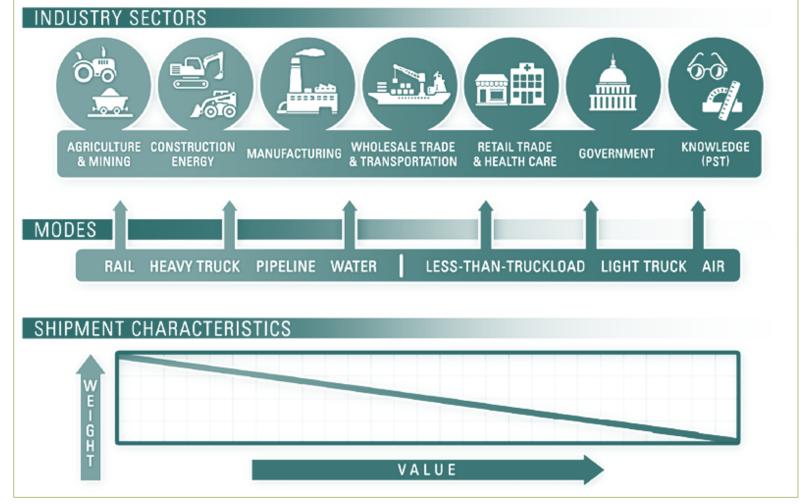


Initiatives can be projects, but also new computer systems, signal updates, improved coordination, etc. that increase efficiency.

These operational and policy initiatives are particularly important given limited funding.



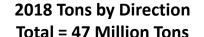
Common Freight Modes by Industry Sector

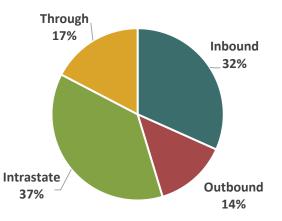




Flows by Direction & Mode (Tons & Value)

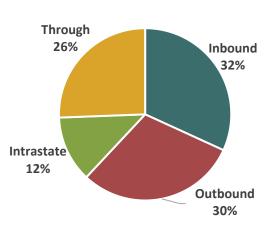






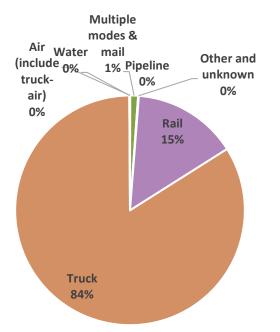
By 2045: 79 million tons, 68% increase

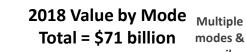
2018 Value by Direction Total = \$71 billion

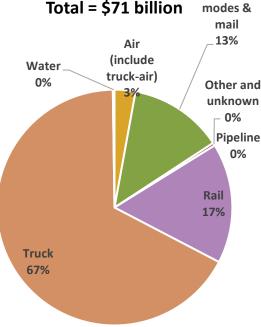


By 2045: \$135 billion, 90% increase

2018 Tons by Mode Total = 47 Million Tons



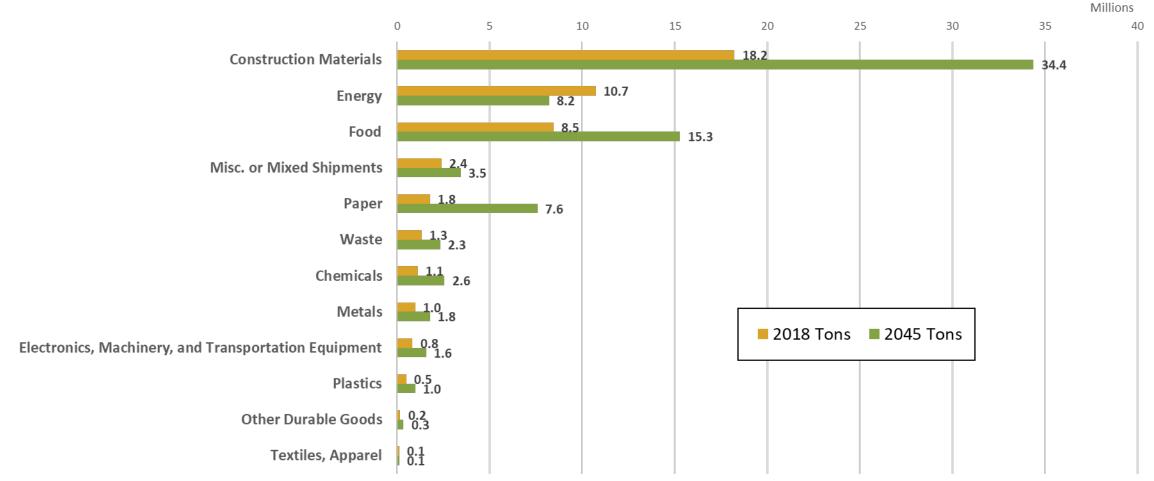




Source: Freight Analysis Framework v4



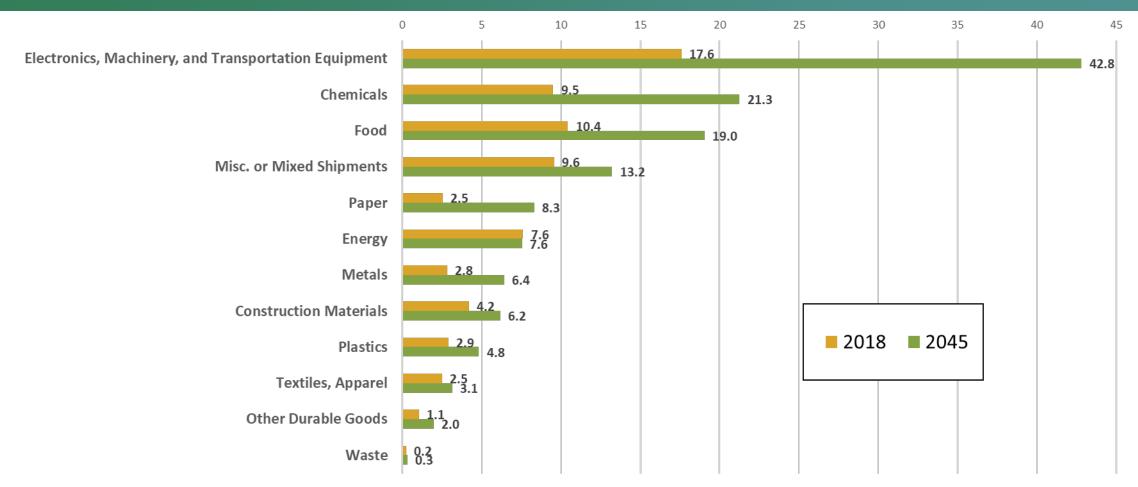
Commodities by Weight (Million Tons)





Source: USDOT Freight Analysis Framework v4, STB Waybill, analysis by Cambridge Systematics, 2020

Commodities by Value (2018 Billions)









Economic Recovery from Pandemic

Percent Change in Vermont Employment by Wage Cohort, January 15, 2020 through March 10, 2021





Other Pandemic Effects



- Freight traffic volumes are up
- E-Commerce soaring
- Stress on consumer product supply chains and parcel delivery



Source: U.S. Census Bureau



What does this mean for Vermont?

Near-Term:

- Higher freight transportation costs
- More demand and higher costs for some commodities and goods
- Less reliability in parcel delivery times
- COVID-related population growth in some parts of the state

Longer-Term:

- More e-commerce fulfillment and last-mile delivery centers
- Potential reduction in costs (if supply chain risk is mitigated)
- More attention to environmental and community effects
- Will the population growth continue or subside?



Freight Needs and Issues



Weather-related delays/unreliability

Labor availability and future workforce

Regional truck size and weight permit harmony

Rail service performance and access

Emissions and environmental effects

Truck parking

Farm-to-market, or producer-to-market issues

Autoroute 35

Maintaining a "State of Good Repair" Achieve 286K weight capacity on freight rail network

Relationships between economy, land use, trade, and freight demand

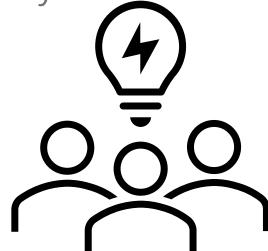


Your Turn!

 What do you think would support freight movement in the short- and longterm in Vermont?

Not starting from scratch

- 2017 Freight Plan and new Rail Plan
- Data Analysis





Additional Information on Web Page

- Newsletters
- Data Trends Summaries
- Technical memoranda (TM1 Existing Conditions and TM2 Commodity Flow)
- Meeting presentations
- Online map with information and feedback tool

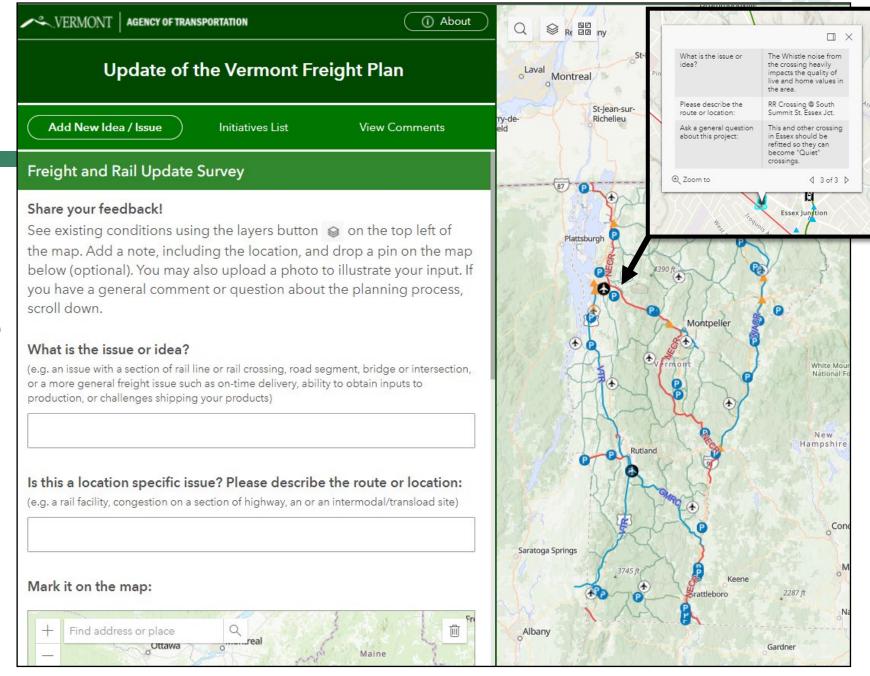
Freight Plan Web Page:

https://vtrans.vermont.gov/planning/freight



Online Map Tool

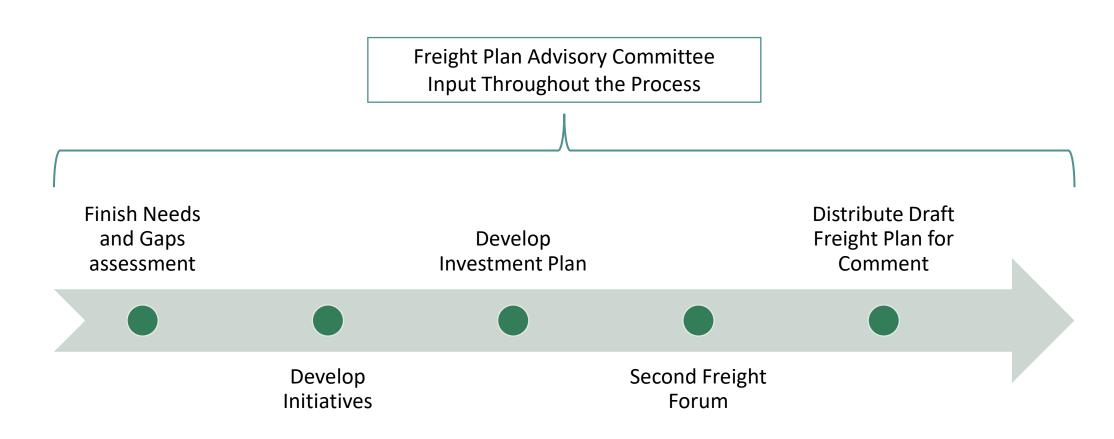
- Includes freight system geodata
- Allows visitors to report issues or share ideas
- Collected lots of feedback for the Rail Plan update and remains open for the Freight Plan Update





Next Steps









For more information on the Vermont Freight Plan Update, visit vtrans.vermont.gov/planning/freight or contact Dave Pelletier at Dave.Pelletier@vermont.gov or (802) 595-9675.

For more information on the Vermont Rail Plan Update, visit vtrans.vermont.gov/rail/reports or contact Zoe Neaderland at Zoe.Neaderland@vermont.gov or (802) 793-2778.

